



APPLICATION FOR DIVERSE LEARNERS TUITION PORTABILITY BENEFIT

Beginning with the 2019-2020 school year, the diverse learners tuition portability benefit ("diverse learners benefit") is a tax tuition benefit available for eligible individuals whose child(ren) attend(s) one of two Hyde Park schools: City Elementary (https://www.cityelementary.org/) or Hyde Park Day School (http://hydeparkday.org/).

Table with 3 columns: Total Household AGI, Tuition Benefit Hyde Park Day School, Tuition Benefit City Elementary. Rows include AGI ranges from Under \$75,000 to \$200,000 and Over.

If you would like to apply for a benefit above \$16,000, a copy of pages 1 and 2 of your most recent Federal Income Tax Return must be submitted with this application. You may redact all income information on your tax return(s) except for the line showing total household adjusted gross income\*.

\*Total Household Adjusted Gross Income includes your income and the income of your spouse or University-Registered Same-Sex Domestic Partner or Illinois Civil Union Partner. It also includes the income of both custodial parents (i.e., non-married custodial parents).

Please complete this application and return (with required supporting documentation) to benefits@uchicago.edu by August 1, 2019. You must provide proof of the child/dependent relationship. Please attach a copy of the child's birth certificate, adoption papers, or legal documents indicating you are the child's parent to each application.

Employee Name: \_\_\_\_\_ UChicago ID#: \_\_\_\_\_
\*\*Employee Primary Address: \_\_\_\_\_
Department: \_\_\_\_\_ Work Phone: \_\_\_\_\_
Academic Appointment Date: \_\_\_\_\_ Email Address: \_\_\_\_\_

\*\*To be eligible for the diverse learners benefit, an eligible employee's primary residence must be located in one of the University's nine mid-South Side neighborhoods as defined by in the University's Employer-Assisted Housing Program (each, a "Designated Neighborhood").

I am applying for the following diverse learners benefit (check one):

- Input boxes for selecting benefit amount: \$16,000 tuition benefit or Greater than \$16,000 tuition benefit (based on my household income)

Child Name: \_\_\_\_\_ Child Date of Birth: \_\_\_\_\_
Grade in school: \_\_\_\_\_ School Name: \_\_\_\_\_

The above named child is (check one):

- Input boxes for selecting child relationship: my unmarried son/daughter, my unmarried stepson/stepdaughter, the unmarried son/daughter of my University-approved domestic partner, or an unmarried child for whom I am legal guardian.

I hereby apply for the diverse learners benefit in accordance with the established Educational Assistance Plan. I have read the plan as stated and understand its provisions. I attest that my child is enrolled at City Elementary or Hyde Park Day School and attach here a letter from my child's school confirming enrollment.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

FOR BENEFITS ONLY:

- Input boxes for confirming primary residence and approved/denied amount and reason.

Benefits Staff Signature: \_\_\_\_\_ Date: \_\_\_\_\_